

1 RICHARD A. MARSHACK, #107291

2 rmarshack@marshackhays.com

3 D. EDWARD HAYS, #162507

4 ehays@marshackhays.com

5 LAILA MASUD, #311731

6 lmasud@marshackhays.com

7 MARSHACK HAYS LLP

8 870 Roosevelt

9 Irvine, California 92620

10 Telephone: (949) 333-7777

11 Facsimile: (949) 333-7778

12 Proposed Attorneys for Chapter 7 Trustee,

13 DAVID K. GOTTLIEB

14 UNITED STATES BANKRUPTCY COURT

15 CENTRAL DISTRICT OF CALIFORNIA – SAN FERNANDO VALLEY DIVISION

16 In re

17 JAMES ALEXANDER,

18 Debtor.

Case No. 1:21-bk-10214-MB

Chapter 7

APPLICATION BY CHAPTER 7
TRUSTEE TO EMPLOY MARSHACK
HAYS LLP AS GENERAL
BANKRUPTCY COUNSEL: AND
DECLARATION OF D. EDWARD HAYS
IN SUPPORT

[NO HEARING REQUIRED]

19 TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY COURT

20 JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, AND ALL INTERESTED

21 PARTIES:

22 David K. Gottlieb, in his capacity as the Chapter 7 Trustee (“Trustee”) of the bankruptcy
23 estate (“Estate”) of James Alexander (“Debtor”), respectfully submits this application
24 (“Application”) for entry of an order authorizing the employment of Marshack Hays LLP (“Firm”) as the Trustee’s and the Estate’s general counsel in this case pursuant to 11 U.S.C. § 327.

25 In support of this Application, the Trustee respectfully represents as follows:

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A. Procedural Background

On February 9, 2021 (“Petition Date”), the Debtor filed a voluntary petition under Subchapter V of Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Central District of California. A true and correct copy of this Court’s webPACER docket for Case No. 1:21-bk-10214-MB is attached to the Declaration of D. Edward Hays (“Hays Declaration”) as Exhibit “1.”

On February 12, 2021, as Dk. No. 16, Cred, Inc., *et al.* and the Official Committee of Unsecured Creditors of Cred Inc., *et al* (“Cred Committee”) filed a notice of joint emergency omnibus motion for (i) relief from the automatic stay; and (ii) transfer of venue (“Initial Motion”).¹

On February 16, 2021, as Dk. No. 23, the Debtor filed an objection to the Initial Motion (“Initial Objection”). That same day, the Court held a hearing on the Initial Motion and Initial Objection. At the hearing, while the court granted Cred relief from stay it continued the hearing to April 2, 2021 as to the transfer of venue issue.

On February 22, 2021, as Dk. No. 46, the Debtor filed a second objection to the Initial Motion (“Second Objection”). On February 23, 2021, as Dk. No. 50, Cred filed a reply to the Second Objection.

On February 23, 2021, as Dk. No. 48, the Debtor filed amended schedules (“Schedules”) and disclosed an interest in the following property:

- 3551 Dixie Canyon Place, Sherman Oaks, California 91423, with an estimated value of \$1,260,000.00;
- 2012 Mercedes E350 with approximate mileage of 69,000, with an estimated value of \$13,000;
- Funds on deposit with JP Morgan Chase (x6066) totaling \$93,197.34;
- DIP Wells Fargo Checking Account ending in x0816 totaling \$121,484.00;
- Wells Fargo Joint Checking Account ending in x2155 totaling \$6,140.04;
- Wells Fargo Savings Account totaling \$700;
- Non-publicly traded stock in CircleUp totaling \$3,347.36;
- IRA at Etrade totaling \$22,212.34;
- IRA at Personal Capital ending in x6555 totaling \$59,186.54;
- IRA at Personal Capital ending in x7330 totaling \$78,591.12;
- 401(k) at Sequoia One (Mass. Mutual) totaling \$50,640.27;

¹ In its request for relief from stay, the Cred Committee explained that Cred Inc. (“Cred”) filed a Chapter 11 petition for relief in the Delaware Bankruptcy Court. On November 18, 2020, the Cred Committee filed an adversary complaint against the Debtor seeking turnover of cryptocurrency (the “Cred Cryptocurrency”) and other Cred property allegedly in the Debtor’s possession (“Cred Adversary”).

- A claim against Cred Capital, Inc. D&O or E&O Insurance totaling \$250,000.00; and
- LBA tokens 4,374,499 and BTC token 1 totaling \$47,449.00.

On February 25, 2021, as Dk. No. 53, the Bankruptcy Court entered an order converting the Bankruptcy Case from Chapter 11 to Chapter 7. David K. Gottlieb was appointed as the Chapter 7 Trustee (“Trustee”).

On March 2, 2021, as Dk. No. 64, Cred filed a supplement to its Initial Motion on the transfer of venue issue only (“Transfer Venue Supplement”).

On or around March 8, 2021, Trustee was contacted by counsel for Cred concerning two pending appeals commenced by Debtor in Delaware (“Litigation Claims”). *See, James Alexander, Appellant v. Cred Capital, Inc., Appellee*, Case Nos. 21cv240, 21cv241, 21cv244; Bankruptcy BAP Nos. 21-05, 21-06, 21-07.

On March 15, 2021, as Dk. No. 71, Debtor filed a supplemental opposition to Cred’s Transfer Venue Supplement (“Debtor Oppo re Venue”).

The Trustee seeks to retain general counsel to: (1) investigate and obtain turnover of any assets of the Estate; (2) represent the Trustee with respect to contested matters, including but not limited to the Initial Motion and Transfer Venue Supplement; (3) assist the Trustee in investigating other potential assets of the Estate, including potential litigation claims it holds; and (4) assist the Trustee in all other aspects of the smooth administration of this bankruptcy case. The Firm is knowledgeable and experienced in representing Chapter 7 trustees in the area of assessing, recovering, and liquidating assets for the benefit of creditors.

B. Necessity of Counsel

The Trustee anticipates that there will be value in the cryptocurrency in Debtor’s possession and the Debtor’s litigation claim against Cred, Inc. First, Debtor scheduled LBA token 4,374,499 and BTC token 1 (“Bitcoin”) with an estimated value of \$47,449.00. The Trustee has already requested turnover of the Bitcoin for the benefit of the Estate. Second, the Trustee anticipates that there may be some value in the Litigation Claims, including potential defensive appellate rights that may be monetized for the benefit of creditors. In addition, the Trustee requires the assistance of general counsel to, among other things, investigate, analyze, and determine the location and value of

any assets of the Estate. If the Trustee requires the assistance of counsel in any other matter in this case, the Firm will assist. The Firm may be required to assist the Trustee in the following matters:

- a. To advise the Trustee regarding the Bitcoin and the Litigation Claims;
- b. To analyze the value of the Bitcoin and the Litigation Claims for the benefit of creditors;
- c. To assist the Trustee with the liquidation of the Bitcoin or the Estate's interest in the Bitcoin;
- d. To represent the Trustee in any proceeding or hearing in the Bankruptcy Court and in any action where the rights of the Estate or Trustee may be litigated or affected;
- e. To identify, locate, value and liquidate any assets of the estate;
- f. To conduct examination of Debtor, witnesses, claimants, or adverse parties, and to prepare and assist in the preparation of reports, accounts, applications, motions, complaints, and orders;
- g. To determine whether an objection to discharge is appropriate;
- h. To evaluate, review, and if appropriate, object to creditor claims; and
- i. To perform any and all other legal services incident and necessary for the smooth administration of this bankruptcy case.

C. Requirements for Application to Employ Professional

Pursuant to Rule 2014 of the Federal Rules of Bankruptcy Procedure ("FRBP") and Rule 2014-1 of the Local Bankruptcy Rules ("LBR"), there follows a summary of the proposed employment of the Firm. Should the Office of the United States Trustee, the Court, or any party in interest request additional information, the Firm will provide a supplemental declaration prior to any hearing on this Application.

i. LBR 2014-1(b)(1)(A) and LBR 2014-1(b)(3)(B) Employment and Compensation

Pursuant to LBR 2014-1(b)(1)(A), "[a]n application seeking approval of employment of a professional person pursuant to 11 U.S.C. §§ 327, 328, 1103(a), or 1114 must comply with the requirements of FRBP 2014 and 6003(a) and be filed with the court. The application must specify unambiguously whether the professional seeks compensation pursuant to 11 U.S.C. § 328 or 11 U.S.C. § 330." The Trustee seeks employment of the Firm pursuant to 11 U.S.C. § 327. The Firm will seek compensation pursuant to 11 U.S.C. §§ 330 and 331.

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ii. FRBP 2014 - Name of the Person to Be Employed

The Trustee seeks to employ the law firm of Marshack Hays LLP. Pursuant to Rule 2014(b) of the Federal Rules of Bankruptcy Procedure, partners, members, and regular associates of the Firm will act as attorneys for the Estate without further order of the court.

The professionals and paraprofessionals who may render services in connection with the Firm's representation of the Estate are identified in the Firm's billing detail, to be submitted with each application for allowance of fees and reimbursement of costs, by their initials. They are:

Partners	Of Counsel	Paralegals
Richard A. Marshack	Kristine A. Thagard	Pamela Kraus
D. Edward Hays	Matthew W. Grimshaw	Chanel Mendoza
Chad V. Haes	Associates	Layla Buchanan
David A. Wood	Judith E. Marshack	Cynthia Bastida
	Laila Masud	Laurie McPherson
	Tinho Mang	Kathleen Frederick
	Claudia M. Coleman	Law Clerk
		Sarah R. Hasselberger

iii. FRBP 2014 - Reasons for the Selection

The Trustee believes that the Firm is well-qualified to render the requested professional services to the Estate. The Firm comprises attorneys who have extensive experience in insolvency, bankruptcy, defensive appellate rights, the recovery and liquidation of assets, as well as litigation matters of the type that may need to be pursued herein. The Firm is experienced in debtor/creditor matters, including the representation of trustees in bankruptcy cases. The members of the Firm have a combined Bankruptcy Court practice of decades, and the Firm has handled most issues that routinely arise in the context of a bankruptcy case.

All attorneys comprising or associated with the Firm who will appear in this case are duly admitted to practice law in the courts of the State of California, the United States District Court for the Central District of California, and this Court. A biography of each professional of the Firm and a list of the current hourly billing rates is attached as Exhibit "2" to the Hays Declaration.

The Firm and each of the members, associates, and paralegals who will work on this case are familiar with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules.

a. FRBP 2014 - Professional Services to be Rendered

In this case, the Trustee seeks the assistance of counsel to, among other things, research, investigate, analyze, recover, and potentially administer any interest the Estate may have in the Bitcoin and other potential assets of the Estate and to undertake any litigation that may be necessary to either recover property of the Estate or to liquidate the claims. The Firm may also be required to assist the Trustee in the following matters: (1) To advise the Trustee regarding the extent of the Estate's interest in the Bitcoin and the Litigation Claims; (2) To represent the Trustee in any proceeding or hearing in the Bankruptcy Court and in any action where the rights of the Estate or Trustee may be litigated or affected; (3) To conduct examination of Debtor, witnesses, claimants, or adverse parties, and to prepare and assist in the preparation of reports, accounts, applications, motions, complaints, and orders; (4) To evaluate, review, and if appropriate, object to creditor claims; and (5) To perform any and all other legal services incident and necessary for the smooth administration of this bankruptcy case.

b. FRBP 2014 - Proposed Arrangement Compensation

The Firm will render services to the Examiner at the Firm's regular hourly rates, which may be adjusted from time to time. The Firm's current hourly billing rates are as follows:

Partners	Rates	Of Counsel	Rates	Paralegals	Rates
Richard A. Marshack	\$650	Kristine A. Thagard	\$550	Pamela Kraus	\$280
D. Edward Hays	\$650	Matthew W. Grimshaw	\$550	Chanel Mendoza	\$260
Chad V. Haes	\$490	Associates	Rates	Layla Buchanan	\$260
David A. Wood	\$490	Judith E. Marshack	\$410	Cynthia Bastida	\$260
		Laila Masud	\$390	Kathleen Frederick	\$200
		Tinho Mang	\$350	Law Clerk	Rates
		Claudia M. Coleman	\$350	Sarah R. Hasselberger	\$280

The Firm will be compensated from assets of the Estate, if any, and will not be compensated absent the Estate's receipt or recovery of such assets. The Firm has received no retainer for the services to be performed in this case and, has agreed that no retainer will be paid.

The Firm understands that its compensation in this case is subject to approval by the Bankruptcy Court. In compliance with 11 U.S.C. §§ 330 and 331, the Firm intends to file interim and final applications for allowance of fees and reimbursement of costs as and when appropriate.

1 The Firm has advised the Trustee that the Firm has not shared or agreed to share any
2 compensation to be received by it in this case with any other person, except as among partners of the
3 Firm.

4 **c. FRBP 2014 - Firm's Connections and Associations**

5 Except as disclosed herein and to the best of the Firm's knowledge, neither the Firm, nor
6 any of the attorneys or paraprofessionals comprising or employed by it, has any connection with
7 Debtor or Debtor's attorneys or accountants, Debtor's creditors, or any other party in interest, or
8 their respective attorneys or accountants. The Firm does not have an interest adverse to the Debtor
9 or the bankruptcy Estate. As of the Petition Date, the Firm was not a creditor of the Estate and was
10 not owed any funds by Debtor.

11 To the best of the Firm's knowledge, and as set forth in the attached Hays Declaration, none
12 of the attorneys comprising or employed by the Firm has any connection with any judge of the
13 United States Bankruptcy Court for the Central District of California, the United States Trustee, or
14 any person currently employed in the Office of the United States Trustee, except that:

15 (1) Richard A. Marshack is a panel Chapter 7 trustee; (2) the Firm (or members of the Firm) have in
16 the past and are currently serving as counsel to Mr. Gottlieb in his capacity as bankruptcy trustee
17 for other, unrelated cases; (3) several of the Firm's attorneys are former or future law clerks or
18 externs to various Central District of California Bankruptcy Judges (but not including the judge in
19 this case); and (4) two judges of the United States Bankruptcy Court for the Central District of
20 California (but not including the judge in this case), have performed civil marriage ceremonies for
21 members of the Firm or their family members pursuant to California Family Code § 400(b)(3)(C).

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D. Conclusion

The Trustee requests that he be authorized to employ the Firm as his general counsel pursuant to 11 U.S.C. § 327 at the Firm's hourly rates with any compensation and reimbursement of costs to be paid by the Estate only upon application to and approval by the Court pursuant to 11 U.S.C. §§ 330 and 331, effective as of February 26, 2021.

DATED: March 17, 2021

Respectfully submitted,

By: 

DAVID K. GOTTLIEB

Chapter 7 Trustee for the Bankruptcy Estate of
James Alexander

DATED: March 17, 2021

MARSHACK HAYS LLP

/s/ D. Edward Hays

By: _____

RICHARD A. MARSHACK

D. EDWARD HAYS

LAILA MASUD

Proposed Attorneys for Chapter 7 Trustee

DAVID K. GOTTLIEB

Declaration of D. Edward Hays

I, D. EDWARD HAYS, say and declare as follows:

1. I am an individual over 18 years of age and competent to make this Declaration.

2. I am an attorney at law duly admitted to practice before this Court and all courts of the State of California.

3. I am a partner in the law firm of Marshack Hays LLP ("Firm"), which maintains offices at 870 Roosevelt, Irvine, California, 92620.

4. I make this Declaration in support of the Application of the Chapter 7 Trustee to Employ Marshack Hays LLP as General Counsel ("Application") filed by David K. Gottlieb, the Chapter 7 Trustee ("Trustee") for the Bankruptcy Estate ("Estate") or James Alexander, Case No. 1:21-bk-10214-MB. A true and correct copy of this Court's webPACER docket for Case No. 1:21-bk-10214-MB is attached as **Exhibit "1."**

5. All terms not defined herein are used as they are defined above in the Application.

6. If called as a witness, I could and would competently testify to the following of my own personal knowledge.

7. The Trustee has asked that the Firm serve as his counsel in connection with the administration of the Estate. The Firm is well-qualified to do so.

8. The Firm comprises attorneys who have extensive experience in most aspects of insolvency, bankruptcy, and corporate reorganization and is well-qualified to represent the Trustee in proceedings of this nature. The Firm is experienced in debtor/creditor matters, including the representation of trustees in bankruptcy cases. The members of the Firm have a combined Bankruptcy Court practice of decades, and the Firm has handled many of the issues that routinely arise in the context of a bankruptcy case.

9. The Firm is knowledgeable and experienced in representing Chapter 7 trustees in these areas. Specifically, the Firm has extensive experience advising Chapter 7 trustees with respect to the investigation, recovery, administration, and liquidation of assets for the benefit of the Estate.

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1 10. All attorneys comprising or associated with the Firm who will appear in this case are
2 duly admitted to practice law in the courts of the State of California and in the United States District
3 Court for the Central District of California. A biography of each professional of the Firm with
4 billing rates is attached as **Exhibit “2”** and incorporated by this reference.

5 11. The Firm and each of the members, associates, and paralegals who will work on this
6 case are familiar with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the
7 Local Bankruptcy Rules.

8 12. The Firm has not received a retainer for the services it will perform in this matter.

9 13. The Firm understands that its compensation in this case is subject to approval of this
10 Court pursuant to 11 U.S.C. §§ 327, 330, and 331.

11 14. The Firm has not shared or agreed to share any compensation to be received by it in
12 the case with any other person, except as among partners of the Firm.

13 15. The Firm's practice is limited exclusively to matters of bankruptcy, insolvency and
14 Reorganization. The Firm does not have a “commercial” practice outside of bankruptcy.

15 16. From its inception, the Firm has maintained a database of all bankruptcy cases in
16 which it has been employed. For every new potential case where the Firm is employed, a search of
17 this database of the debtor(s) and all creditors is performed to ascertain if the Firm has any previous
18 relationship that would prevent its employment in the case.

19 17. In this case, the Firm completed a conflicts check prior to submitting the Application
20 by using the information provided by Debtor in its petition and schedules against the Firm’s
21 databased. As a result of the conflicts check, no relationship was identified that would prevent
22 employment in this matter.

23 18. To the best of my knowledge, neither the Firm, nor any of the attorneys comprising
24 or employed by it, has any connection with Debtor or Debtor’s attorneys or accountants, Debtor’s
25 creditors, or any other outside party in interest, or their respective attorneys or accountants.

26 19. As of the Petition Date, the Firm was not a creditor of the Estate, an equity security
27 holder, or an insider of Debtor. The Firm has no pre-petition claim against Debtor’s Estate and was
28 not owed any funds by Debtor.

EXHIBIT 1

3/17/2021

CM/ECF - U.S. Bankruptcy Court (v5.3.4 - LIVE)

CONVERTED, DsclsDue, PlnDue

**U.S. Bankruptcy Court
Central District of California (San Fernando Valley)
Bankruptcy Petition #: 1:21-bk-10214-MB**

Assigned to: Martin R. Barash
Chapter 7
Previous chapter 11
Original chapter 11
Voluntary
No asset

Date filed: 02/09/2021
Date converted: 02/25/2021
341 meeting: 03/29/2021
Deadline for objecting to discharge: 06/01/2021
Deadline for financial mgmt. course: 06/01/2021

Debtor

James Alexander
13535 Ventura Blvd
Ste C, PMB 405
Sherman Oaks, CA 91423
LOS ANGELES-CA
SSN / ITIN: xxx-xx-5692

represented by **David B Golubchik**
Levene Neale Bender Yoo & Brill
LLP
10250 Constellation Blvd Ste 1700
Los Angeles, CA 90067
310-229-1234
Email: dbg@lnbyb.com

Trustee

Gregory Kent Jones (TR)
Stradling Yocca Carlson & Rauth
10100 N. Santa Monica Blvd., Suite 1400
Los Angeles, CA 90067
424-214-7044
TERMINATED: 02/25/2021

Trustee

Nancy J Zamora (TR)
U.S. Bank Tower
633 West 5th Street, Suite 2600
Los Angeles, CA 90071
213-488-9411
TERMINATED: 02/26/2021

Trustee

David Keith Gottlieb (TR)
16255 Ventura Boulevard, Suite 440
Encino, CA CA 91436
(818) 539-7720

represented by **Laila Masud**
Marshack Hays LLP
870 Roosevelt
Irvine, CA 92620
949-333-777
Fax : 949-333-7778
Email: lmassud@marshackhays.com

U.S. Trustee

United States Trustee (SV)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017
(213) 894-6811

represented by **Russell Clementson**
915 Wilshire Blvd., Suite 1850
Los Angeles, CA 90017
213-894-4505

3/17/2021

CM/ECF - U.S. Bankruptcy Court (v5.3.4 - LIVE)

Fax : 213-894-0276

Email: russell.clementson@usdoj.gov

Filing Date	#	Docket Text
02/09/2021	<u>1</u> (20 pgs; 3 docs)	Chapter 11 Voluntary Petition Individual. Fee Amount \$1738 Filed by James Alexander Summary of Assets and Liabilities (Form 106Sum or 206Sum) due 02/23/2021. Schedule A/B: Property (Form 106A/B or 206A/B) due 02/23/2021. Schedule C: The Property You Claim as Exempt (Form 106C) due 02/23/2021. Schedule D: Creditors Who Have Claims Secured by Property (Form 106D or 206D) due 02/23/2021. Schedule E/F: Creditors Who Have Unsecured Claims (Form 106E/F or 206E/F) due 02/23/2021. Schedule G: Executory Contracts and Unexpired Leases (Form 106G or 206G) due 02/23/2021. Schedule H: Your Codebtors (Form 106H or 206H) due 02/23/2021. Schedule I: Your Income (Form 106I) due 02/23/2021. Schedule J: Your Expenses (Form 106J) due 02/23/2021. Declaration About an Individual Debtors Schedules (Form 106Dec) due 02/23/2021. Statement of Financial Affairs (Form 107 or 207) due 02/23/2021. Incomplete Filings due by 02/23/2021. (Golubchik, David) CORRECTION: Deficient for Certificate of credit counseling due 02/23/2021. Statement (Form 122B) due 02/23/2021. Declaration by debtor as to whether income was received from an employer due 02/23/2021. Disclosure of arrangement of attorney due 02/23/2021. Modified on 2/9/2021 (Toomer, Rosalind). (Entered: 02/09/2021)
02/09/2021		Receipt of Voluntary Petition (Chapter 11)(1:21-bk-10214) [misc,volp11] (1738.00) Filing Fee. Receipt number 52443221. Fee amount 1738.00. (re: Doc# <u>1</u>) (U.S. Treasury) (Entered: 02/09/2021)
02/09/2021	<u>2</u>	Statement About Your Social Security Number (Official Form 121) Filed by Debtor James Alexander. (Golubchik, David) (Entered: 02/09/2021)
02/09/2021		Set Case Commencement Deficiency Deadlines (ccdn) (RE: related document(s) <u>1</u> Voluntary Petition (Chapter 11) filed by Debtor James Alexander) Attorney Disclosure of Compensation Arrangement in Individual Chapter 7 Case (LBR Form F2090-1) due 2/23/2021. Incomplete Filings due by 2/23/2021. (Toomer, Rosalind) (Entered: 02/09/2021)
02/09/2021	<u>3</u> (1 pg)	Amended Case Commencement Deficiency Notice (BNC) (RE: related document(s) <u>1</u> Voluntary Petition (Chapter 11) filed by Debtor James Alexander) (Toomer, Rosalind) (Entered: 02/09/2021)
02/09/2021	4	Notice to Filer of Correction Made/No Action Required:

3/17/2021

CM/ECF - U.S. Bankruptcy Court (v5.3.4 - LIVE)

		Debtor(s) mailing address was entered in the system instead of the street address. THIS ENTRY IS PROVIDED FOR FUTURE REFERENCE. (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor James Alexander) (Toomer, Rosalind) (Entered: 02/09/2021)
02/10/2021	5 (5 pgs)	Motion to Appear pro hac vice <i>of James T. Grogan III</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Rawlins, Justin) (Entered: 02/10/2021)
02/10/2021	6 (4 pgs)	Notice of Appearance and Request for Notice by Justin E Rawlins Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Rawlins, Justin) (Entered: 02/10/2021)
02/10/2021	7 (1 pg)	Certificate of Credit Counseling Filed by Debtor James Alexander (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Golubchik, David) (Entered: 02/10/2021)
02/10/2021	8 (3 pgs)	Notice of Appearance and Request for Notice <i>Notice of Appearance and Request for Service of Papers</i> by Gregory R Jones Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Jones, Gregory) (Entered: 02/10/2021)
02/11/2021	9 (6 pgs)	Notice of Appointment of Trustee <i>and Acceptance of Sub Chapter V Trustee with proof of service.</i> Gregory Kent Jones (TR) added to the case. Filed by U.S. Trustee United States Trustee (SV). (Miskin, Kenneth) (Entered: 02/11/2021)
02/11/2021	10 (9 pgs; 3 docs)	Motion to Appear pro hac vice <i>of Timothy W. Walsh of McDermott Will & Emery LLP</i> Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Exhibit A # 2 Exhibit B) (Jones, Gregory) (Entered: 02/11/2021)
02/11/2021	11 (9 pgs; 3 docs)	Motion to Appear pro hac vice <i>of Darren Azman of McDermott Will & Emery LLP</i> Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Exhibit A # 2 Exhibit B) (Jones, Gregory) (Entered: 02/11/2021)
02/11/2021	12 (2 pgs)	BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor James

3/17/2021

CM/ECF - U.S. Bankruptcy Court (v5.3.4 - LIVE)

		Alexander) No. of Notices: 1. Notice Date 02/11/2021. (Admin.) (Entered: 02/11/2021)
02/11/2021	13 (2 pgs)	BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor James Alexander) No. of Notices: 1. Notice Date 02/11/2021. (Admin.) (Entered: 02/11/2021)
02/11/2021	14 (2 pgs)	BNC Certificate of Notice (RE: related document(s) 3 Amended Case Commencement Deficiency Notice (BNC)) No. of Notices: 1. Notice Date 02/11/2021. (Admin.) (Entered: 02/11/2021)
02/12/2021	15 (3 pgs)	Meeting of Creditors 341(a) meeting to be held on 3/4/2021 at 03:30 PM at UST-SVND1, TELEPHONIC MEETING. CONFERENCE LINE:1-866-902-1354, PARTICIPANT CODE:7380000. Last day to oppose discharge or dischargeability is 5/3/2021. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 8/9/2021. (Remy, Johanne) (Entered: 02/12/2021)
02/12/2021	16 (367 pgs; 15 docs)	Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount \$188, Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Exhibit Exhibit A # 2 Exhibit Exhibit B # 3 Exhibit Exhibit C # 4 Exhibit Exhibit D # 5 Exhibit Exhibit E # 6 Exhibit Exhibit F # 7 Exhibit Exhibit G # 8 Exhibit Exhibit H # 9 Exhibit Exhibit I # 10 Exhibit Exhibit J # 11 Exhibit Exhibit K # 12 Exhibit Exhibit L # 13 Exhibit Exhibit M # 14 Exhibit Exhibit N) (Rawlins, Justin) (Entered: 02/12/2021)
02/12/2021		Receipt of Motion for Relief From Stay(1:21-bk-10214-MB) [motion,mrlfsty] (188.00) Filing Fee. Receipt number 52463440. Fee amount 188.00. (re: Doc# 16) (U.S. Treasury) (Entered: 02/12/2021)
02/12/2021	17 (7 pgs)	<i>Application for Order Setting Hearing on Shortened Notice</i> Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Rawlins, Justin) (Entered: 02/12/2021)
02/13/2021	18 (4 pgs)	Order Granting Application and Setting Hearing on Shortened Notice [LBR 9075-1(b)] (BNC-PDF) (Related

3/17/2021

CM/ECF - U.S. Bankruptcy Court (v5.3.4 - LIVE)

		Doc # 17) Signed on 2/13/2021 (Gasparian, Ana) (Entered: 02/13/2021)
02/13/2021	19	Hearing Set (RE: related document(s) 16 Motion for Relief From Stay filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) The Hearing date is set for 2/16/2021 at 02:30 PM at Ctrrm 303, 21041 Burbank Blvd, Woodland Hills, CA 91367. The case judge is Martin R. Barash (Gasparian, Ana) (Entered: 02/13/2021)
02/14/2021	20 (5 pgs)	BNC Certificate of Notice (RE: related document(s) 15 Meeting of Creditors Chapter 11 (Individual or Joint Debtors under Subchapter V) (309E2)) No. of Notices: 10. Notice Date 02/14/2021. (Admin.) (Entered: 02/14/2021)
02/16/2021	21 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Campbell, Greg. (Campbell, Greg) (Entered: 02/16/2021)
02/16/2021	22 (6 pgs)	Declaration re: <i>Notice and Service of Order Granting and Setting Hearing on Shortened Notice of the Motion of Cred Inc., et al. and the Official Committee of Unsecured Creditors of Cred Inc., et al.'s Notice of Joint Emergency Omnibus Motion for (I) Relief from the Automatic Stay and (II) Transfer of Venue</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (RE: related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &#, 17 Application for Order Setting Hearing on Shortened Notice, 18 Order on Generic Application (BNC-PDF)). (Rawlins, Justin) (Entered: 02/16/2021)
02/16/2021	23 (24 pgs)	Opposition to (related document(s): 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &# filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) / <i>Debtor's Opposition To Joint Emergency Omnibus Motion For (I) Relief From The Automatic Stay And (II) Transfer Of Venue</i> Filed by Debtor James Alexander (Golubchik, David) (Entered: 02/16/2021)
02/16/2021	24	Declaration re: <i>James Alexander In Opposition To Joint</i>

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	(14 pgs)	<i>Emergency Omnibus Motion For (I) Relief From The Automatic Stay And (II) Transfer Of Venue</i> Filed by Debtor James Alexander (RE: related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &#). (Golubchik, David) (Entered: 02/16/2021)
02/16/2021	25 (3 pgs)	Declaration re: <i>David B. Golubchik In Opposition To Joint Emergency Omnibus Motion For (I) Relief From The Automatic Stay And (II) Transfer Of Venue</i> Filed by Debtor James Alexander (RE: related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &#). (Golubchik, David) (Entered: 02/16/2021)
02/16/2021	26 (4 pgs)	Motion to Appear pro hac vice , <i>Avram E. Luft</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Rawlins, Justin) (Entered: 02/16/2021)
02/16/2021	27 (4 pgs)	Motion to Appear pro hac vice , <i>Casey W. Doherty</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Rawlins, Justin) (Entered: 02/16/2021)
02/17/2021	28 (1 pg)	Transcript Order Form, regarding Hearing Date 02/16/21 Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Rawlins, Justin) (Entered: 02/17/2021)
02/17/2021	29	Transcript Record Transmittal (Court transcript records have been uploaded to FDS). For Order Number: 21-MB-01. RE Hearing Date: 02/16/21, [TRANSCRIPTION SERVICE PROVIDER: Briggs Reporting, Telephone number 3104104151.] (RE: related document(s) 28 Transcript Order Form (Public Request) filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) (Cetulio, Julie) (Entered: 02/17/2021)
02/17/2021		Hearing (Bk Motion) Continued - as to the transfer of venue only (RE: related document(s) 16 MOTION FOR RELIEF FROM STAY filed by The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) Hearing to be held on 03/23/2021 at 01:30 PM 21041

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		Burbank Blvd Woodland Hills, CA 91367 for 16 , (Gasparian, Ana) (Entered: 02/17/2021)
02/17/2021	30 (2 pgs)	Order Granting Motion of Non-Resident Attorney To Appear in a Specific Case Pro Hac Vice [LBR 2090-1(b)] (BNC-PDF) (Related Doc # 27) Signed on 2/17/2021 (Gasparian, Ana) (Entered: 02/17/2021)
02/18/2021	31	Transcript regarding Hearing Held 02/16/21 RE: CRED INC., ET AL AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL'S JOINT EMERGENCY OMNIBUS MOTION FOR (1) RELIEF FROM THE AUTOMATIC STAY AND (2) TRANSFER OF VENUE. Remote electronic access to the transcript is restricted until 05/19/2021. The transcript may be viewed at the Bankruptcy Court Clerk's Office on a public terminal or purchased through the Transcription Service Provider before the transcript access restriction has ended. [TRANSCRIPTION SERVICE PROVIDER: Briggs Reporting Company, Inc., Telephone number 310-410- 4151.]. Notice of Intent to Request Redaction Deadline Due By 2/25/2021. Redaction Request Due By 03/11/2021. Redacted Transcript Submission Due By 03/22/2021. Transcript access will be restricted through 05/19/2021. (Steinhauer, Holly) (Entered: 02/18/2021)
02/18/2021	32 (6 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 18 Order on Generic Application (BNC-PDF)) No. of Notices: 1. Notice Date 02/18/2021. (Admin.) (Entered: 02/18/2021)
02/19/2021	33 (4 pgs)	Notice of lodgment of <i>Order Converting Case To One Under Chapter 7 Of The Bankruptcy Code</i> Filed by Debtor James Alexander (RE: related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount \$188, Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Exhibit Exhibit A # 2 Exhibit Exhibit B # 3 Exhibit Exhibit C # 4 Exhibit Exhibit D # 5 Exhibit Exhibit E # 6 Exhibit Exhibit F # 7 Exhibit Exhibit G # 8 Exhibit Exhibit H # 9 Exhibit Exhibit I # 10 Exhibit Exhibit J # 11 Exhibit Exhibit K # 12 Exhibit Exhibit L # 13 Exhibit Exhibit M # 14 Exhibit Exhibit N)). (Golubchik, David) (Entered: 02/19/2021)
02/19/2021	34 (2 pgs)	Order Granting Motion To Appear pro hac vice (BNC-PDF) (Related Doc # 5) Signed on 2/19/2021 (Gasparian, Ana) (Entered: 02/19/2021)

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02/19/2021	35 (2 pgs)	Order Granting Motion To Appear pro hac vice (BNC-PDF) (Related Doc # 10) Signed on 2/19/2021 (Gasparian, Ana) (Entered: 02/19/2021)
02/19/2021	36 (2 pgs)	Order Granting Motion To Appear pro hac vice (BNC-PDF) (Related Doc # 11) Signed on 2/19/2021 (Gasparian, Ana) (Entered: 02/19/2021)
02/19/2021	37 (2 pgs)	Order Granting Motion To Appear pro hac vice (BNC-PDF) (Related Doc # 26) Signed on 2/19/2021 (Gasparian, Ana) (Entered: 02/19/2021)
02/19/2021	38 (4 pgs; 2 docs)	Motion / Application of non resident attorney to appear pro hac vice in a specific case [LBR 2090-1(b)] Filed by Attorney Wilson M Brooks (Gasparian, Ana) Additional attachment(s) added on 2/23/2021 (Gasparian, Ana). (Entered: 02/19/2021)
02/19/2021	39 (4 pgs; 2 docs)	Motion / Application (with receipt) of non-resident attorney to appear pro hac vice in a specific case [LBR 2090-1(b)] Filed by Attorney Avram E Luft (Gasparian, Ana) Additional attachment(s) added on 2/23/2021 (Gasparian, Ana). Related document(s) 26 Motion to Appear pro hac vice , <i>Avram E. Luft</i> filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. Modified on 2/23/2021 (Gasparian, Ana). (Entered: 02/19/2021)
02/19/2021	40 (4 pgs; 2 docs)	Motion / Application (with receipt) of non-resident attorney to appear pro hac vice in a specific case [LBR 2090-1(b)] Filed by Attorney Casey W Doherty (Gasparian, Ana) Additional attachment(s) added on 2/23/2021 (Gasparian, Ana). Related document(s) 27 Motion to Appear pro hac vice , <i>Casey W. Doherty</i> filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. Modified on 2/23/2021 (Gasparian, Ana). (Entered: 02/19/2021)
02/19/2021	41 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 30 Order on Motion to Appear pro hac vice (BNC-PDF)) No. of Notices: 1. Notice Date 02/19/2021. (Admin.) (Entered: 02/19/2021)
02/21/2021	42 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 34 Order on Motion to Appear pro hac vice (BNC-PDF)) No. of Notices: 1. Notice Date 02/21/2021. (Admin.) (Entered: 02/21/2021)
02/21/2021	43 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 35 Order on Motion to Appear pro hac vice

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		(BNC-PDF)) No. of Notices: 1. Notice Date 02/21/2021. (Admin.) (Entered: 02/21/2021)
02/21/2021	44 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 36 Order on Motion to Appear pro hac vice (BNC-PDF)) No. of Notices: 1. Notice Date 02/21/2021. (Admin.) (Entered: 02/21/2021)
02/21/2021	45 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 37 Order on Motion to Appear pro hac vice (BNC-PDF)) No. of Notices: 1. Notice Date 02/21/2021. (Admin.) (Entered: 02/21/2021)
02/22/2021	46 (21 pgs)	Objection (related document(s): 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &# filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) / <i>Debtor's Objection To: "Order Granting, In Part, Cred Inc., et al. and The Official Committee of Unsecured Creditors of Cred Inc., et al.'s Joint Emergency Omnibus Motion for (I) Relief From the Automatic Stay and (II) Transfer of Venue"</i> Filed by Debtor James Alexander (Golubchik, David) (Entered: 02/22/2021)
02/22/2021	47 (6 pgs)	Notice of lodgment of <i>[Alternate] Order Granting, In Part, Cred Inc., et al. and The Official Committee of Unsecured Creditors of Cred Inc., et al.'s Joint Emergency Omnibus Motion for (I) Relief From the Automatic Stay and (II) Transfer of Venue</i> Filed by Debtor James Alexander (RE: related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount \$188, Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Exhibit Exhibit A # 2 Exhibit Exhibit B # 3 Exhibit Exhibit C # 4 Exhibit Exhibit D # 5 Exhibit Exhibit E # 6 Exhibit Exhibit F # 7 Exhibit Exhibit G # 8 Exhibit Exhibit H # 9 Exhibit Exhibit I # 10 Exhibit Exhibit J # 11 Exhibit Exhibit K # 12 Exhibit Exhibit L # 13 Exhibit Exhibit M # 14 Exhibit Exhibit N)). (Golubchik, David) (Entered: 02/22/2021)
02/23/2021	48 (46 pgs)	Summary of Assets and Liabilities for Individual (Official Form 106Sum or 206Sum) , Schedule A/B Individual:

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		Property (Official Form 106A/B or 206A/B) , Schedule C: The Property You Claimed as Exempt (Official Form 106C) , Schedule D Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Individual: Your Codebtors (Official Form 106H or 206H) , Schedule I Individual: Your Income (Official Form 106I) , Schedule J: Your Expenses (Official Form 106J) , Declaration About an Individual Debtor's Schedules (Official Form 106Dec) , Statement of Financial Affairs for Individual Filing for Bankruptcy (Official Form 107 or 207) , Chapter 11 Statement of Your Current Monthly Income (Official Form 122B), Disclosure of Compensation of Attorney for Debtor (Official Form 2030) , Verification of Master Mailing List of Creditors (LBR Form F1007-1) , Declaration by Debtor as to Whether Debtor(s) Received Income From an Employer Within 60 Days of Petition (LBR Form F1002-1) Filed by Debtor James Alexander (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Golubchik, David) (Entered: 02/23/2021)
02/23/2021	49 (2 pgs)	Declaration by Debtor as to Whether Debtor(s) Received Income From an Employer Within 60 Days of Petition (LBR Form F1002-1) Filed by . (Cetulio, Julie) (Entered: 02/23/2021)
02/23/2021	50 (14 pgs; 2 docs)	Reply to (related document(s): 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &# filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC, 46 Objection filed by Debtor James Alexander) / <i>Cred Inc., et al. and the Official Committee of Unsecured Creditors of Cred Inc., et al.s Reply to Debtors Objection to: Order Granting, in Part, Cred Inc. et al. and the Official Committee of Unsecured Creditors of Cred Inc., et al.s Joint Emergency Omnibus Motion for (I) Relief from the Automatic Stay and (II) Transfer of Venue</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC (Attachments: # 1 Proposed Order) (Rawlins, Justin) (Entered: 02/23/2021)
02/23/2021	51 (5 pgs)	Motion / Application (with receipt) to Appear in a Specific Case [LBR 2090-1(b)] to Appear pro hac vice Filed by

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		Attorney James T Grogan (Gasparian, Ana) (Entered: 02/23/2021)
02/25/2021	52 (6 pgs)	Order Granting, in Part, Cred Inc., et al and the Official Committee of Unsecured Creditors of Cred Inc., et al.'s Joint Emergency Omnibus Motion for {I} Relief from the Automatic Stay and (II) Transfer of Venue (BNC-PDF) (Related Doc 16) Signed on 2/25/2021. (Gasparian, Ana) Additional attachment(s) (Entered: 02/25/2021)
02/25/2021	53 (2 pgs)	Order Converting Case to Chapter 7 (BNC-PDF). Trustee Gregory Kent Jones (TR) removed from the case. Trustee Nancy J Zamora (TR) added to the case. (BNC-PDF) Signed on 2/25/2021 (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor James Alexander, 15 Meeting of Creditors Chapter 11 (Individual or Joint Debtors under Subchapter V) (309E2), 31 Transcript). (Gasparian, Ana) (Entered: 02/25/2021)
02/25/2021	54 (3 pgs)	Meeting of Creditors 341(a) meeting to be held on 4/2/2021 at 09:30 AM at TR 7, TELEPHONIC MEETING. FOR INSTRUCTIONS CONTACT THE TRUSTEE. Cert. of Financial Management due by 6/1/2021. Last day to oppose discharge or dischargeability is 6/1/2021. (Gasparian, Ana) (Entered: 02/25/2021)
02/25/2021	55 (2 pgs)	Order Granting Application of Non-Resident Attorney to Appear Pro Hac Vice in a Specific Case [LBR 2090-1(b)] (BNC-PDF) (Related Doc # 38) Signed on 2/25/2021 (Gasparian, Ana) (Entered: 02/25/2021)
02/26/2021	56 (2 pgs)	Notice of appointment and acceptance of trustee Filed by Trustee David Keith Gottlieb (TR). (Gottlieb (TR), David) (Entered: 02/26/2021)
02/26/2021	57 (1 pg)	Renotice 341 Meeting (BNC) 341(a) meeting to be held on 3/29/2021 at 11:30 AM at TR 7, TELEPHONIC MEETING. FOR INSTRUCTIONS CONTACT THE TRUSTEE. (Remy, Johanne) (Entered: 02/26/2021)
02/27/2021	58 (6 pgs)	BNC Certificate of Notice (RE: related document(s) 54 Meeting of Creditors Chapter 7 No Asset) No. of Notices: 5. Notice Date 02/27/2021. (Admin.) (Entered: 02/27/2021)
02/27/2021	59 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 52 Order on Motion For Relief From Stay (BNC-PDF)) No. of Notices: 1. Notice Date 02/27/2021. (Admin.) (Entered: 02/27/2021)
02/27/2021	60 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 53 Order Converting Case to Chapter 7 (BNC-

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		PDF)) No. of Notices: 1. Notice Date 02/27/2021. (Admin.) (Entered: 02/27/2021)
02/27/2021	61 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 55 Order on Motion to Appear pro hac vice (BNC-PDF)) No. of Notices: 1. Notice Date 02/27/2021. (Admin.) (Entered: 02/27/2021)
02/28/2021	62 (3 pgs)	BNC Certificate of Notice (RE: related document(s) 57 Renote 341 Meeting (BNC)) No. of Notices: 10. Notice Date 02/28/2021. (Admin.) (Entered: 02/28/2021)
03/01/2021	63 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Peo, Valerie. (Peo, Valerie) (Entered: 03/01/2021)
03/02/2021	64 (302 pgs; 8 docs)	Supplemental / <i>Notice of and Supplemental Motion of Cred Inc., et al. and the Official Committee of Unsecured Creditors of Cred Inc., et al.'s to Transfer Venue</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Attachments: # 1 Exhibit O # 2 Exhibit P # 3 Exhibit Q # 4 Exhibit R # 5 Exhibit S # 6 Exhibit T # 7 Exhibit U) (Rawlins, Justin) (Entered: 03/02/2021)
03/02/2021	65 (5 pgs)	Notice of Hearing / <i>Supplemental Notice of Hearing to be Held Remotely Using ZoomGov Audio and Video</i> Filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Rawlins, Justin) (Entered: 03/02/2021)
03/03/2021	66 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Bunker, Katherine. (Bunker, Katherine) (Entered: 03/03/2021)
03/04/2021	67	Hearing Continued Related document(s) 16 Motion for Relief from Stay <i>CRED INC., ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED INC., ET AL.'S NOTICE OF JOINT EMERGENCY OMNIBUS MOTION FOR (I) RELIEF FROM THE AUTOMATIC STAY AND (II) TRANSFER OF VENUE</i> . Fee Amount &# filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. The Hearing date is set for 4/2/2021 at 10:00 AM at Ctrm 303, 21041 Burbank Blvd, Woodland Hills, CA 91367. The case judge is Martin R. Barash (Gasparian, Ana) (Entered: 03/04/2021)
03/05/2021	68 (3 pgs)	Notice of Rescheduled Hearing (RE: related document(s) 1 Chapter 11 Voluntary Petition Individual. Fee Amount \$1738 Filed by James Alexander Summary of Assets and Liabilities (Form 106Sum or 206Sum) due 02/23/2021.

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		Schedule A/B: Property (Form 106A/B or 206A/B) due 02/23/2021. Schedule C: The Property You Claim as Exempt (Form 106C) due 02/23/2021. Schedule D: Creditors Who Have Claims Secured by Property (Form 106D or 206D) due 02/23/2021. Schedule E/F: Creditors Who Have Unsecured Claims (Form 106E/F or 206E/F) due 02/23/2021. Schedule G: Executory Contracts and Unexpired Leases (Form 106G or 206G) due 02/23/2021. Schedule H: Your Codebtors (Form 106H or 206H) due 02/23/2021. Schedule I: Your Income (Form 106I) due 02/23/2021. Schedule J: Your Expenses (Form 106J) due 02/23/2021. Declaration About an Individual Debtors Schedules (Form 106Dec) due 02/23/2021. Statement of Financial Affairs (Form 107 or 207) due 02/23/2021. Incomplete Filings due by 02/23/2021. (Golubchik, David) CORRECTION: Deficient for Certificate of credit counseling due 02/23/2021. Statement (Form 122B) due 02/23/2021. Declaration by debtor as to whether income was received from an employer due 02/23/2021. Disclosure of arrangement of attorney due 02/23/2021. Modified on 2/9/2021 .). (Gasparian, Ana) (Entered: 03/05/2021)
03/09/2021	69 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Hays, D. (Hays, D) (Entered: 03/09/2021)
03/09/2021	70 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Masud, Laila. (Masud, Laila) (Entered: 03/09/2021)
03/15/2021	71 (7 pgs)	Supplemental <i>[Debtors Supplement To Opposition To Request To Transfer Of Venue (POS Attached)]</i> - Filed by Debtor James Alexander. (Golubchik, David) (Entered: 03/15/2021)
03/15/2021	72 (60 pgs)	Opposition to (related document(s): 64 Supplemental filed by Interested Party Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC) <i>Trustee's Opposition to Motion for Transfer of Venue Filed by Cred, Inc.; Declaration of Laila Masud in Support</i> Filed by Trustee David Keith Gottlieb (TR) (Masud, Laila) (Entered: 03/15/2021)
03/16/2021	73 (2 pgs)	Notice <i>Notice of Filing of Emergency Motion of the Official Committee of Unsecured Creditors of Cred Inc., et al. to (I) Hold James Alexander in Contempt and (II) Issue a Bench Warrant for his Arrest and Detention</i> Filed by Interested Party The Official Committee of Unsecured Creditors of Cred Inc., Cred (US) LLC, Cred Capital, Inc., Cred Merchant Solutions LLC, and Cred (Puerto Rico) LLC. (Jones, Gregory) (Entered: 03/16/2021)

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PACER Service Center			
Transaction Receipt			
03/17/2021 12:08:13			
PACER Login:	mh4052870:3453976:0	Client Code:	9999-001
Description:	Docket Report	Search Criteria:	1:21-bk-10214-MB Fil or Ent: filed From: 12/17/2020 To: 3/17/2021 Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included
Billable Pages:	9	Cost:	0.90

EXHIBIT 2

PARTNERS

RICHARD A. MARSHACK

Richard A. Marshack is a founding member of the firm of Marshack Hays LLP. He was born in Las Vegas, Nevada, June 21, 1958. He graduated from University of California at Irvine in 1979 with a Bachelor of Arts degree and California Western School of Law (J.D. Magna Cum Laude, 1982). Recipient, American Jurisprudence Award: Agency and Partnership. Staff Writer, 1980-1981 and Lead Articles Editor, 1981-1982 California Western Law Review. He was admitted to the California Bar in 1982 and the U. S. District Court, Central and Southern Districts of California and U. S. Court of Appeals, Ninth Circuit, 1984.

Mr. Marshack was Law Clerk to the Honorable Folger Johnson, Chief Judge, United States Bankruptcy Court, District of Oregon, 1982-1984, and an Adjunct Professor: Bankruptcy Law, Western States University College of Law, Bankruptcy Law, 1993; Bankruptcy Law, University of California, Irvine, 1985-1992.

Mr. Marshack has authored several articles, including: "The Toxic Claim: Using Bankruptcy Law to Limit Environmental Liabilities," California Bankruptcy Journal, Volume 19, Number 3, 1991; "Recent Developments Under Section 546 of the Bankruptcy Code," Tactics for Unsecured Creditors of Bankrupt Debtors," California Lawyer 21, August, 1984; "Adequate Protection for the Unsecured Creditor Under the Bankruptcy Code", Commercial Law Journal 621, December 1983; "Recent Developments for Reclaiming Goods Under the Bankruptcy Code and the Uniform Commercial Code," Uniform Commercial Code Law Journal 187, July, 1983; "Reclamation of Goods Under the Bankruptcy Code," Oregon Debtor-Creditor News Letter, I, July 1983; "*Sindell vs. Abbot Laboratories*: Is Market Share Liability the Best Remedy to the DES Controversy" California Western Law Review 143, 1981.

Memberships: Orange County Bankruptcy Forum, Director and President 1995-96; Orange County Bar Association (Commercial Law & Bankruptcy Section), Chairman, 1989; California State Bar Association; Commercial Law League of America; Los Angeles Bankruptcy Forum.

Panel Bankruptcy Trustee for U.S. Bankruptcy Court, Central District of California, 1985 - Present.

D. EDWARD HAYS

D. Edward Hays, is a founding member of the firm of Marshack Hays LLP. He was born in Los Angeles, California. He graduated with honors from California State University at Fullerton in 1989 with a Bachelor of Arts degree in Business. He graduated from the University of Southern California Law Center in 1992 where he was a member of the Hale Moot Court Honors program. Mr. Hays was admitted to practice in 1992. Ed has been certified as a bankruptcy law specialist by the State Bar of California.

Mr. Hays currently serves on the Board of Directors for the following organizations: Legal Aid Society of Orange County; and University of Southern California Law School Annual Fund. He has previously served on the Board for the Cal State University Fullerton Alumni Association; and the Cal State University Fullerton Philanthropic Foundation. In 2004-2005, Mr. Hays served as the President of the Cal State Fullerton Alumni Association and was selected that year as a CSUF Volunteer of the Year. In 2004, Mr. Hays was the Chair of the Resolutions Committee for the Orange County Bar Association and has served as a delegate to the State Bar Conference on behalf of Orange County every year since 1995.

Ed focuses his practice on bankruptcy and litigation matters. In 2000 and 2017, he was the Chair of the Commercial Law & Bankruptcy Section of the Orange County Bar Association. He also has served as a Director or member of the following organizations: the Inland Empire Bankruptcy Forum; the Orange County Bankruptcy Forum; the William P. Gray Legion Lex American Inns of Court, the Federal Bar Association, and the Executive Council for the College of Business at Cal State Fullerton. In 1998 and 1999, Mr. Hays also served as a Judge Pro Tem for the Superior Court of the State of California, County of Los Angeles. Ed has been selected on numerous occasions to present continuing education lectures on various legal topics including bankruptcy, litigation, exemptions, and legal research. He also served on the Central District Task Force for Amendments to the Local Bankruptcy Rules.

In 2004, Ed won the State Bar 5k race and, in 2005 and 2006, was the runner-up. He also actively participates in endurance events completing full-distance Ironman Triathlons in 2000 and 2003; eight half-Ironman races between 1999 and 2016; and a 50- mile ultra-run in 2009; and multiple marathons across the world including New York, Los Angeles, Rome, St. George, and the Madison Valley in Montana.

Ed's published cases include: *In re Brace*, 9 Cal.5th 903 (Cal. Supreme Court 2020); *Jue v. Liu* (In re Liu), 611 B.R. 864 (9th Cir. BAP 2020); *In re Nolan*, __ B.R. __ (Bankr. C.D.Cal. 2020); *In re Roger*, 393 F.Supp.3d 940 (Distr. Cal. 2019); *Naylor v. Farrell* (In re Farrell), 610 B.R. 317 (Bankr. C.D.Cal. 2019); *Slaieh v. Simons*, 548 B.R. 28 (Distr. Cal. 2018); *Brace v. Speier*, 908 F.3d 531 (9th Cir. 2018); *Cal. Corr. Peace Officers Ass'n Ben. Trust Fund v. Corbett* (In re Corbett), 2017 U.S.Distr. Lexis 108925 (E.D.Cal. 2017), *Brace v. Speier* (In re Brace), 566 B.R. 13 (9th Cir. BAP 2017); *In re DRI Cos.*, 552 B.R. 195 (Bankr. C.D.Cal. 2016); *Stahl v. Whelan Elec., Inc.* (In re Modtech Holdings), 503 B.R. 737 (Bankr. C.D.Cal. 2013); *In re Cusimano*, 2013 WL 9736597 (Bankr. C.D.Cal. 2013); *In re Cass*, 476 B.R. 602 (Bankr. C.D. Cal. 2012); *In re Four Star Financial Services, Inc.*, 444 B.R. 428 (Bankr. C.D. Cal. 2011) rev'd 469 B.R. 30 (C.D. Cal. 2012); *In re Rinard*, 451 B.R. 12 (Bankr. C.D. Cal. 2011); *In re Dick Cepek*, 339 B.R. 730 (9th Cir. BAP 2006); *In re Dudley*, 249 F.3d 1170 (9th Cir. 2001); *In re Kim*, 257 B.R. 680 (9th Cir. BAP 2000); *In re Kuraishi*, 237 B.R. 172 (Bankr. C.D. Cal. 1999); *Blonder v. Cumberland Engineering*, (1999) 71 Cal.App.4th 1057, 84 Cal.Rptr.2d 216; *In re Metz*, 225 B.R. 173 (9th Cir. BAP 1998); *In re National Environmental Waste Corporation*, 191 B.R. 832 (Bankr. C.D. Cal. 1996) aff'd 129 F.3d 1052 (9th Cir. 1997); *In re Turner*, 186 B.R. 108 (9th Cir. BAP 1995); and *In re Continental Capital & Credit*, 158 B.R. 828 (Bankr. C.D. Cal. 1993).

Ed and his wife, Sarah Cate Hays, have also co-authored the following law review articles published in the California Bankruptcy Journal:

- *The Client Without a Remedy and the Windfall Estate – The Case for Debtor Ownership of Malpractice Claims Against Bankruptcy Counsel* (32 Cal. Bank. J. 65 (2012));
- *The Same Love – Marriage Equality in Bankruptcy Post-DOMA and the Evolving Rights of Registered Domestic Partners* (33 Cal. Bank. J. 49 (2014)); and
- *Good Help Is Hard to Fund: The Problem of Earned Upon Receipt Retainers and Pre-Funded Litigation in Bankruptcy* (33 Cal. Bankr. J. 421 (2016)).

CHAD V. HAES

Chad V. Haes focuses his practice areas include bankruptcy litigation, business and civil litigation, lender liability, and creditors' rights. Mr. Haes' litigation experience includes representing institutional lenders in actions related to lien priority and wrongful foreclosure, prosecuting and enforcing mechanic's liens, seeking unlawful detainer judgments on behalf of secured lenders and representing creditors, debtors and trustees in the bankruptcy context.

Mr. Haes is a California native who earned his Bachelor of Arts degree from Azusa Pacific University in 2004 and his law degree from Southwestern Law School in 2008. Prior to joining Marshack Hays, Mr. Haes served a two-year term as the judicial law clerk to the Honorable Meredith A. Jury of the United States Bankruptcy Court for the Central District of California, Riverside Division. Mr. Haes also externed for Honorable Samuel L. Bufford of the United States Bankruptcy Court for the Central District of California, Los Angeles Division.

While in law school, Mr. Haes was a member of the Moot Court Honors Program and the recipient of the John J. Schumacher full-tuition scholarship, the Equal Justice America fellowship, the Wiley W. Manuel Award for Pro Bono Legal Services and the CALI Excellence Award for Constitutional Law. Mr. Haes was also selected as a finalist oralist and finalist writer in the Southwestern First-Year Intramural Moot Court Competition and a finalist oralist in the Rendigs National Products Liability Moot Court Competition.

DAVID A. WOOD

David A. Wood focuses his practice areas include bankruptcy litigation, business and civil litigation, lender liability, and creditors' rights.

Mr. Wood earned his Bachelor of Arts degree from Biola University in 2003, where he graduated magna cum laude. Thereafter, Mr. Wood was a senior associate at Alfred Gobar Associates, a firm specializing in developing econometric modeling systems to evaluate land development opportunities, and the existence of economic blight. He earned his law degree from Chapman University School of Law in 2010, where he graduated in the top 6% of his class. Prior to joining Marshack Hays, Mr. Wood served a two-and-a-half year term as the judicial law clerk to the Honorable Erithe A. Smith of the United States Bankruptcy Court for the Central District of California, Santa Ana Division. Mr. Wood also externed for Honorable Theodor C. Albert of the United States Bankruptcy Court for the Central District of California, Santa Ana Division.

While in law school, Mr. Wood was a symposium editor for the Chapman Law Review and the recipient of the CALI Excellence Award for Immigration Law and Select Topics in American Law.

ATTORNEYS

KRISTINE A. THAGARD focuses her practice on contract, construction, loan enforcement (including lender's right to insurance proceeds and guarantees), purchase and sale transactions, partnership dispute, toxic cleanup and environmental contamination, broker malfeasance, fiduciary duty (broker/agent, partnership and trust), and insurance (negotiation, bad faith, and declaratory relief). She has significant litigation experience in multi-party complex construction defect actions, all aspects of general/commercial liability defense (construction, product and premise liability), subrogation, and real estate (broker/agent, contract, title, contract and fraud).

Ms. Thagard was born in Lynwood, California and graduated cum laude from Menlo College where she served on the Board of Trustees for 9 years. She received her J.D. from the University of Southern California in 1980. While in law school she served as a judicial extern to the Honorable Robert Kingsly, Second Appellate District Court of Appeal. She is admitted to practice in both California (1980) and Nevada (2001) as well as the Federal Courts of both states. She also holds a California Real Estate Broker's License.

MATTHEW W. GRIMSHAW focuses his practice on insolvency law and litigation. He represents parties in all aspects of bankruptcy matters and out-of-court restructurings. He also has significant experience litigating and advising clients on issues resulting from the debtor-creditor relationship, including the enforcement of notes and guarantees, writs of attachment, receiverships, wrongful foreclosures, mortgage elimination scams, and injunctions.

Mr. Grimshaw was born in Mesa, Arizona. He graduated from Brigham Young University with a Bachelor of Arts degree in Economics. He graduated with honors from Willamette University College of Law, where he served as the editor-in-chief of the school's Journal of International Law and Dispute Resolution. Mr. Grimshaw was admitted to practice law in California in 2000.

Mr. Grimshaw served a two-year term as a judicial law clerk to the Honorable John E. Ryan. During his first year, Mr. Grimshaw served as Judge Ryan's trial law clerk. During his second year, when Judge Ryan was the chief judge of the Bankruptcy Appellate Panel of the Ninth Circuit Court of Appeals, Mr. Grimshaw served as his appellate law clerk.

Mr. Grimshaw has been asked on many occasions to present lectures on various subjects, including bankruptcy, creditors' rights, and legal ethics. He has published numerous articles on bankruptcy-related topics. In 2006, he was also appointed by Ninth Circuit Court of Appeals to serve on the committee that evaluated candidates and made recommendations as to who should fill existing vacancies on the United States Bankruptcy Court for the Central District of California.

Mr. Grimshaw is a long-time member of the Board of Directors for the Orange County Bankruptcy Forum. He also served as Chair of the Commercial Law and Bankruptcy Section of the Orange County Bar Association.

Mr. Grimshaw enjoys spending time with his family, reading, and traveling. Mr. Grimshaw is conversant in Spanish. He is an Eagle Scout and continues to be actively involved with the Boy Scouts of America.

JUDITH E. MARSHACK is an Associate with Marshack Hays LLP. She was born in Inglewood, CA. Ms. Marshack graduated from the California State University, Long Beach in 1982 and from Western State University, College of Law in 1992, and was admitted to practice law in 1992.

LAILA MASUD focuses her practice in bankruptcy and business litigation, including lender liability and creditors' rights.

Ms. Masud graduated cum laude from the University of California, Irvine in 2012. She earned her law degree from Pepperdine University School of Law in 2016. She was admitted to practice law in California in 2016. Prior to joining Marshack Hays, Ms. Masud served as a judicial law clerk to the Honorable Thomas B. Donovan at the United States Bankruptcy Court for the Central District of California, Los Angeles Division.

During law school, as an extern for the Honorable Vincent P. Zurzolo at the United States Bankruptcy Court for the Central District of California, Los Angeles Division, she served on the Rules Committee where she conducted research and wrote on various issues of bankruptcy law, including local court forms, rules and procedures. She also served as a student leader and was nominated for The Parris Institute for Professional Formation Award for Excellence in Leadership and Excellence in Peacemaking. Ms. Masud is conversant in Spanish, Urdu and Hindi.

Ms. Masud currently serves as Chair for the Orange County Bar Association's Commercial Law and Bankruptcy Section.

TINHO MANG is an attorney at Marshack Hays. He recently earned his Juris Doctorate from the University of Southern California, Gould School of Law, and prior to that, graduated *magna cum laude* from the University of California, Los Angeles. While at law school, Mr. Mang served as the Executive Senior Editor of the Southern California Review of Law and Social Justice. He also served two full-time summers and one part-time fall semester as an extern in the United States Bankruptcy Court for the Central District of California for the Honorable Scott C. Clarkson. During his externship in bankruptcy court, Mr. Mang developed a deep appreciation for the intricacies of bankruptcy practice, participating substantially in a wide variety of bankruptcy matters ranging from Chapter 11 confirmations, adversarial proceedings for lien avoidance, and a trial seeking to avoid a preferential or fraudulent transfer.

Mr. Mang was sworn in as a member of the California State Bar on November 27, 2018.

CLAUDIA COLEMAN is an associate attorney at Marshack Hays. Mrs. Coleman earned her Bachelor of Science degree from the University of California, Irvine in 2007. From 2007 to 2016, she worked as a litigation paralegal. In 2019, she earned her Juris Doctorate from the University of San Diego School of Law where she graduated in the top 30% of her class.

Upon graduation, Mrs. Coleman served as a judicial law clerk to the Honorable Erithe A. Smith of the United States Bankruptcy Court for the Central District of California, Santa Ana Division. While in law school, Mrs. Coleman was a member of the *San Diego Law Review*. Additionally, Mrs. Coleman served as an extern for the Honorable Josephine A. Staton of the United States District Court for the Central District of California, Santa Ana Division as well as for Judge Erithe A. Smith.

Mrs. Coleman was sworn in as a member of the California State Bar on December 19, 2019.

LAW CLERK

SARAH HASSELBERGER is a law clerk at Marshack Hays. She is a third-year law student at Chapman University Dale E. Fowler School of Law and graduated cum laude from Wagner College in 2017. During law school, Ms. Hasselberger served one full-time summer as an extern for the Honorable Scott H. Yun in the United States Bankruptcy Court for the Central District of California, Riverside Division, and one part-time spring semester as an extern for the Honorable Theodor C. Albert in the United States Bankruptcy Court for the Central District of California, Santa Ana Division. During her externships in bankruptcy court, Ms. Hasselberger conducted research and wrote on a wide array of bankruptcy issues, including lien avoidance, turnover of estate property, and non-dischargeability. She also received CALI Excellence for the Future Awards for the highest grades in Bankruptcy, Evidence, and Torts.

PARALEGALS AND TRUSTEE ADMINISTRATORS

PAMELA KRAUS, Trustee Case Administrator and Paralegal 1990 to Present; Education: Coastline Community College, Costa Mesa (A.A. 2004); Legal Assistant Training Program, Coastline Community College, American Bar Association Certification (Completion 2004). Member: Orange County Paralegal Association; Orange County Bankruptcy Forum; National Association of Bankruptcy Trustees.

CHANEL MENDOZA, Experience: Ms. Mendoza is a seasoned litigation and bankruptcy Legal Assistant/Paralegal. She has more than twenty years of law related experience comprising of workers' compensation, personal injury, business litigation, employment law, and bankruptcy, all while working under the direct supervision of active members of the California State Bar. Ms. Mendoza has also worked fourteen of those years under the direction and supervision of Marshack Hays LLP's founding partner, D. Edward Hays. Ms. Mendoza has federal and state court experience, including extensive trial and appellate knowledge. Ms. Mendoza is a former Board Member of NALS and is a current member of the National Notary Association and Orange County Legal Secretaries Association, Inc.

LAYLA BUCHANAN, Experience: Ms. Buchanan is a Senior Paralegal with Marshack Hays LLP and has over twenty years of law related experience. Ms. Buchanan has worked extensively in civil, bankruptcy and family law, working under the direct supervision of active members of the California State Bar. Ms. Buchanan obtained her Paralegal Certificate from Coastline Community College's ABA accredited program. Member: Orange County Legal Secretaries Association, Orange County Paralegal Association, and a current member of the National Notary Association. Ms. Buchanan has extensive knowledge in all aspects of state and federal court litigation and bankruptcy practices.

CYNTHIA BASTIDA, Experience: Ms. Bastida has over twenty years of experience working as a Legal Assistant/Paralegal. She has her Paralegal Certificate (completion in 1991) and earned a Bachelor of Arts in Psychology from California State University Fullerton in 2004. She has a wide

range of experience from civil litigation, bankruptcy, product liability, lemon law, real estate and corporate law as well as eminent domain. Her skills include: Legal research, trial preparation along with drafting numerous fee applications, petitions, proofs of claim, notices, motions and discovery. Cynthia is a member of Orange County Legal Secretary Association (OCLSA).

LAURIE MCPHERSON, Trustee Case Administrator 2007 to present; Trustee field agent and/paraprofessional 1988 to 2007; Experience: Twenty years of law related experience as a bankruptcy trustee paraprofessional working under the direct supervision of active members of the California State Bar and attorneys who practice in federal courts located in California.

KATHLEEN FREDERICK, Experience: Mrs. Frederick is a Junior Paralegal with Marshack Hays LLP. Mrs. Frederick graduated from the University of California, Los Angeles in 2008 with a bachelor's degree in English. She obtained her Paralegal Certificate from Coastline Community College's ABA accredited program in May of 2018. She has been working with the firm for more than five years and has over ten years legal experience. Mrs. Frederick is a member of the Orange County Paralegal Association and the National Association of Legal Assistants.

Partners	Rates	Associates	Rate	Paralegals	Rates
Richard A. Marshack	\$650	Judith E. Marshack	\$410	Pamela Kraus	\$280
D. Edward Hays	\$650	Laila Masud	\$390	Chanel Mendoza	\$260
Chad V. Haes	\$490	Tinho Mang	\$350	Layla Buchanan	\$260
David A. Wood	\$490	Claudia Coleman	\$350	Cynthia Bastida	\$260
Of Counsel		Law Clerk		Kathleen Frederick	\$200
Kristine A. Thagard	\$550	Sarah R. Hasselberger	\$280		
Matthew W. Grimshaw	\$550				

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620

A true and correct copy of the foregoing document entitled: **APPLICATION BY CHAPTER 7 TRUSTEE TO EMPLOY MARSHACK HAYS LLP AS GENERAL BANKRUPTCY COUNSEL: AND DECLARATION OF D. EDWARD HAYS IN SUPPORT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 17, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL:** On **March 18, 2021**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR

JAMES ALEXANDER
13535 VENTURA BLVD
STE C, PMB 405
SHERMAN OAKS, CA 9142

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **March 18, 2021**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 18, 2021
Date

Layla Buchanan
Printed Name

/s/ Layla Buchanan
Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** CONTINUED:

- **INTERESTED PARTY COURTESY NEF:** Katherine Bunker kate.bunker@usdoj.gov
- **INTERESTED PARTY COURTESY NEF:** Greg P Campbell ch11ecf@aldridgepate.com, gc@ecf.inforuptcy.com; gcampbell@aldridgepate.com
- **ATTORNEY FOR U.S. TRUSTEE (SV):** Russell Clementson russell.clementson@usdoj.gov
- **ATTORNEY FOR DEBTOR JAMES ALEXANDER:** David B Golubchik dbg@lnbyb.com, stephanie@lnbyb.com
- **TRUSTEE DAVID KEITH GOTTLIEB (TR):** David Keith Gottlieb (TR) dkgttrustee@dkgallc.com, dgottlieb@iq7technology.com, rjohnson@dkgallc.com, akuras@dkgallc.com; ecf.alert+Gottlieb@titlexi.com
- **INTERESTED PARTY COURTESY NEF:** D Edward Hays ehays@marshackhays.com, ehays@ecf.courtdrive.com; kfrederick@ecf.courtdrive.com; cmendoza@marshackhays.com; cmendoza@ecf.courtdrive.com
- **ATTORNEY FOR INTERESTED PARTY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED IN., CRED (US) LLC, CRED CAPITAL, INC., CRED MERCHANT SOLUTIONS LLC, AND CRED (PUERTO RICO) LLC:** gjones@mwe.com, rnhunter@mwe.com; cgreer@mwe.com
- **ATTORNEY FOR TRUSTEE DAVID KEITH GOTTLIEB (TR):** Laila Masud lmasud@marshackhays.com, lmasud@ecf.courtdrive.com; kfrederick@ecf.courtdrive.com
- **INTERESTED PARTY COURTESY NEF:** Valerie Bantner Peo vbantnerpeo@buchalter.com
- **ATTORNEY FOR INTERESTED PARTY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CRED IN., CRED (US) LLC, CRED CAPITAL, INC., CRED MERCHANT SOLUTIONS LLC, AND CRED (PUERTO RICO) LLC:** Justin E Rawlins justinrawlins@paulhastings.com, shelbywidawski@paulhastings.com
- **U.S. TRUSTEE (SV):** United States Trustee (SV) ustpreion16.wh.ecf@usdoj.gov